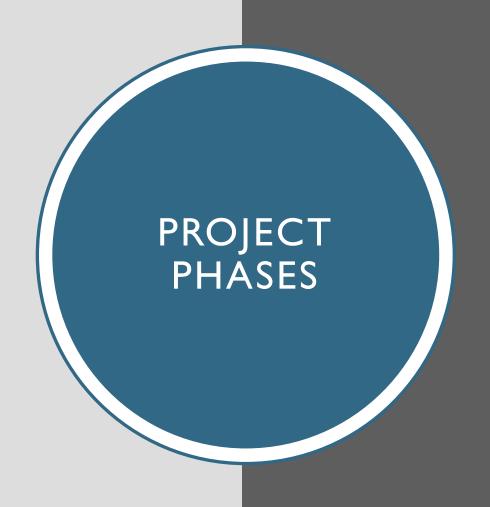
Karen Scherr, MD, PhD

# INCREASING UTILIZATION OF THE DIABETES PREVENTION PROGRAM

## **OVERALL AIM**

To improve the care of patients with prediabetes at Duke Family Medicine through increased utilization of the Diabetes Prevention Program



- Phase I: Preparation
  - Gathering background knowledge
  - Stakeholder identification and cultivating relationships
  - Baseline survey of clinic providers
- Phase II: Pilot
  - Identifying eligible patients
  - Creating the electronic referral
  - Retrospective referral of our own patients
- Phase III: Roll out
  - Education campaign for clinic providers
  - Providers prospectively refer their own patients
  - Post-intervention survey of clinic providers
- Phase IV: Next steps
  - Further refinement of referral
  - Roll out to other clinics
  - Development of a "Best Practice Advisory" (BPA)

# PHASE I: PREPARATION

Gathering background knowledge

Stakeholder identification and cultivating relationships

Baseline survey of clinic providers

#### HEALTH CONCERNS IN DURHAM

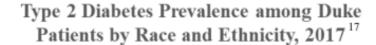
Table 2.01(a) Top Responses from the Full County Sample

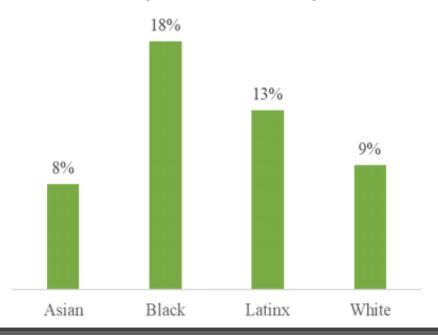
<b>Community Issues</b>	Health Problems	Services Needing Improvement
1. Violent Crime	1. Diabetes	Public transportation improvements
2. Affordable housing	2. Mental health	2. Safer community-more police and crime reduction
3. Gentrification	3. Drug use	3. Physical activity infrastructure

#### Table 2.01(b) Top Responses from the Hispanic or Latino Neighborhood Sample

<b>Community Issues</b>	Health Problems	Services Needing Improvement
1. Theft	1. Diabetes	Increased police response to crime
2. Violent Crime	2. Obesity or overweight	2. Access to care
3. Other	3. Cold, flu and cough	3. More health programming and health education

#### DISPARITIES IN DIABETES IN DURHAM





#### THE DPP: BARRIERS TO UTILIZATION

#### Cost

Difficulty identifying eligible patients

Cumbersome faxed referral process

Low provider and patient awareness and buy-in



NEWS RELEASE

For Immediate Release: February 18, 2019

#### Blue Cross NC Invests \$5 Million to Combat Diabetes Epidemic in NC

Investment in Diabetes Free NC to cut diagnosis of Type 2 diabetes by expanding free access to diabetes prevention programs for all North Carolinians.

https://www.bluecrossnc.com/sites/default/files/docume nt/attachment/providers/public/pdfs/news-andinformation/news/News%20Release%20Diabetes%20Fre e%20NC.pdf

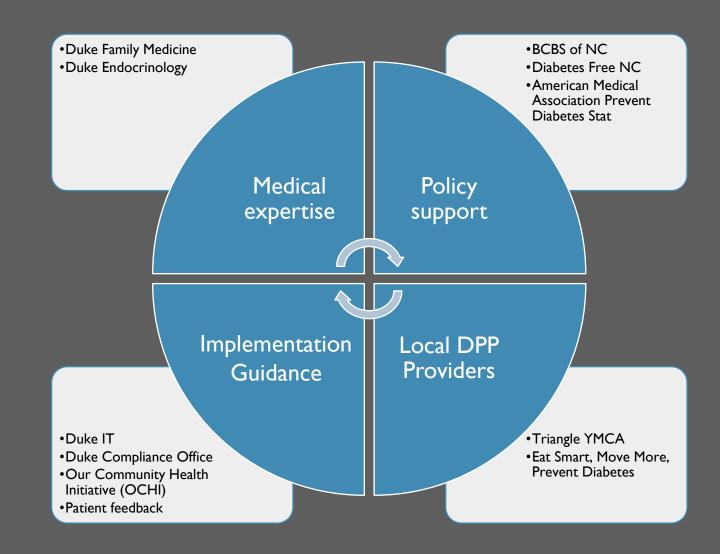
# PHASE I: PREPARATION

Gathering background knowledge

Stakeholder identification and cultivating relationships

Baseline survey of clinic providers

## **STAKEHOLDERS**



#### Duke University







**Duke** Family Medicine & Community Health

Division of Community Health





Duke OIT



















#### **Community Partners**

























# PHASE I: PREPARATION

Gathering background knowledge

Stakeholder identification and cultivating relationships

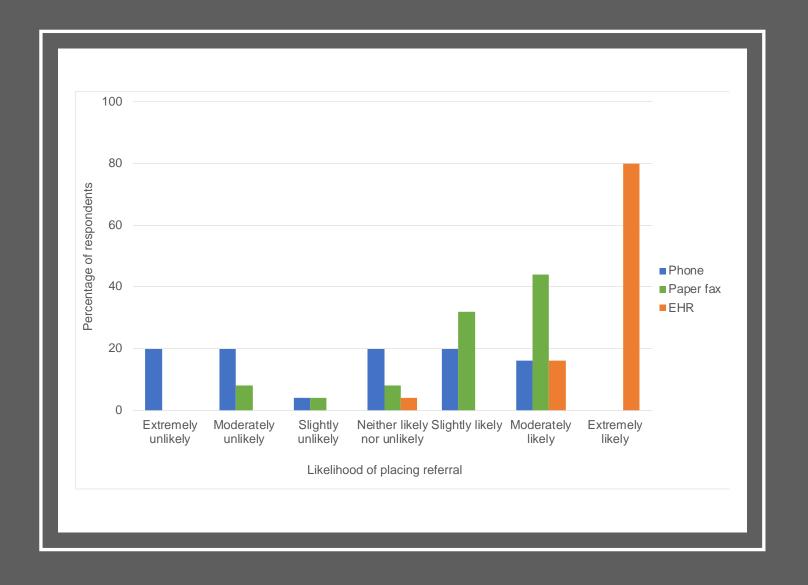
Baseline survey of clinic providers

## BASELINE SURVEY OF CLINIC PROVIDERS

- 25 providers responded
  - 14 residents (response rate = 88%)
  - II non-resident providers (response rate = 48%)
- Imperfect survey some providers (especially residents) had already heard informally about this project. We attempted to separate the impact of that on their responses through explicit questions.

#### REFERRAL LIKELIHOOD

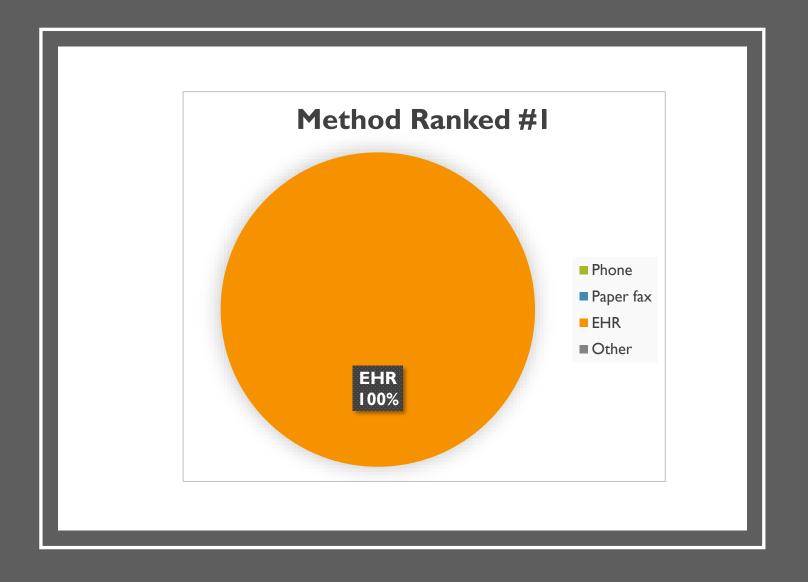
How likely would you be to place a referral to the DPP with each of the following referral methods?



#### PREFERRED REFERRAL METHOD

Please rank the following referral methods in order of preference:

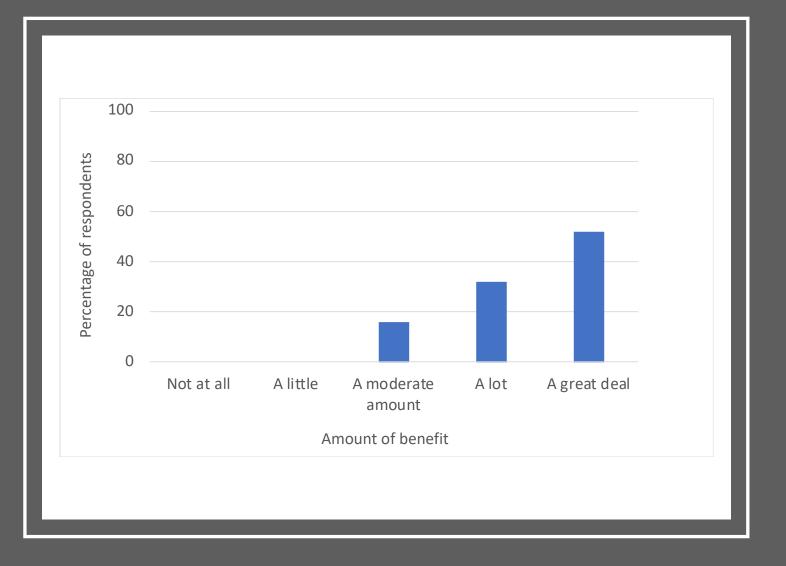
- EHR
- Phone
- Paper fax
- Other



# PERCEIVED BENEFIT OF THE DPP

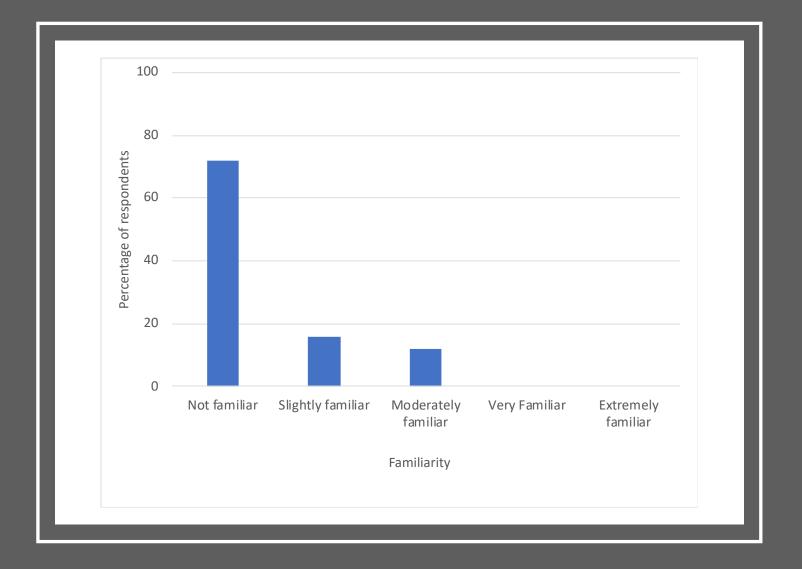
The Diabetes Prevention Program (DPP) is a formal evidence-based treatment for patients with prediabetes or at high risk for diabetes. It is a 12-month intervention that provides patients with education and support to achieve a healthier lifestyle in terms of nutrition, exercise, and stress management.

How much do you think patients at Pickens who have prediabetes or are at high risk for diabetes could benefit from the DPP?



### FAMILIARITY WITH THE DPP

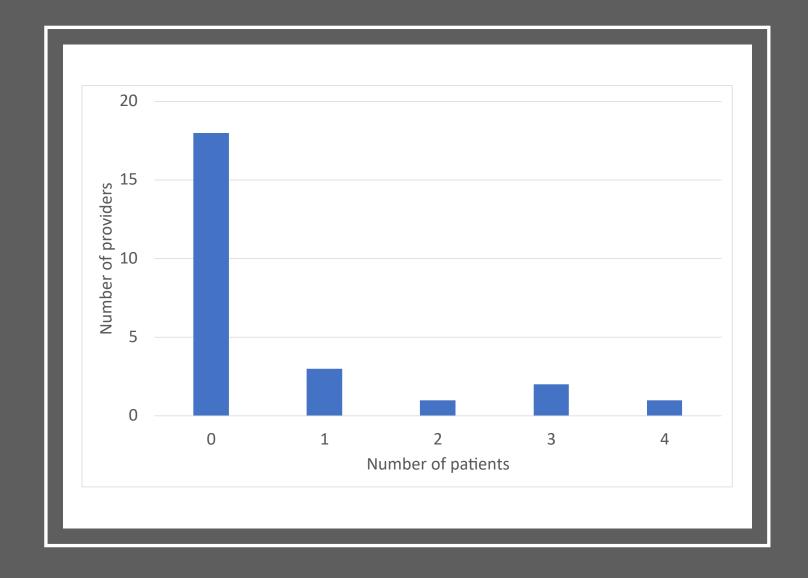
How familiar are you with the Diabetes Prevention Program treatment?



# EDUCATING ABOUT DPP

In the last three months, how many patients have you educated/told about the DPP?

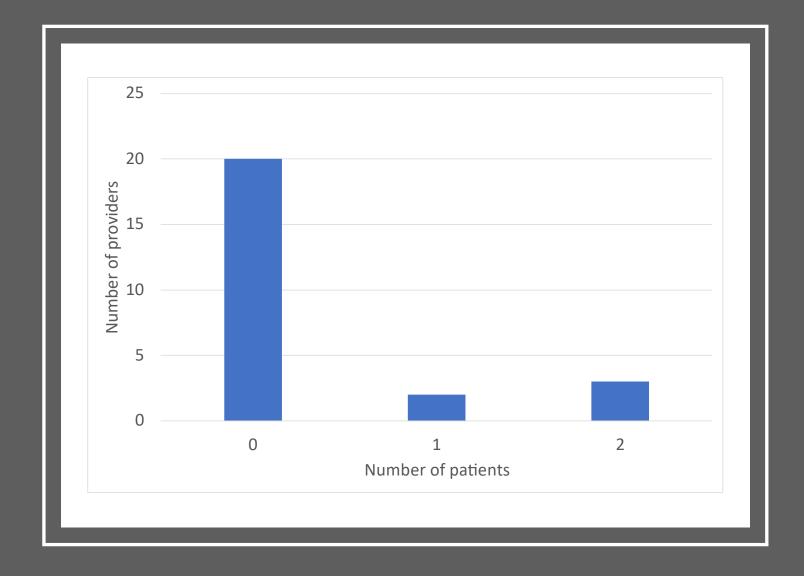
Of the 7 providers who told patients about the DPP, 6 were residents who specifically attributed their behavior to informally hearing about the program from this project.



# REFERRALS TO DPP

In the last three months, how many patients have you referred to the DPP?

Of the 5 providers who referred patients to the DPP, all 5 were residents who specifically attributed their behavior to informally hearing about the program from this project.



# PHASE I: SUMMARY

- The landscape is complex and just identifying the people to involve was time intensive.
- Providers thought patients could benefit from the DPP, but they were not very familiar with the program and baseline utilization was low.

## PHASE II: PILOT

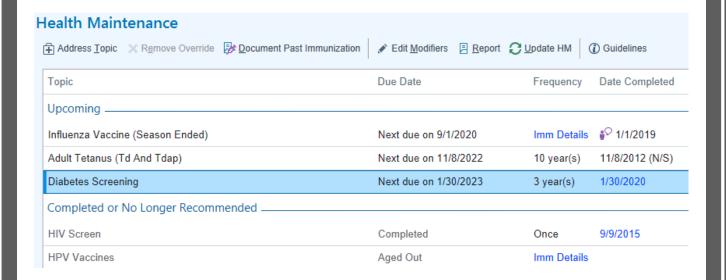
Identifying eligible patients

Creating the electronic referral

Retrospective referral of our own patients

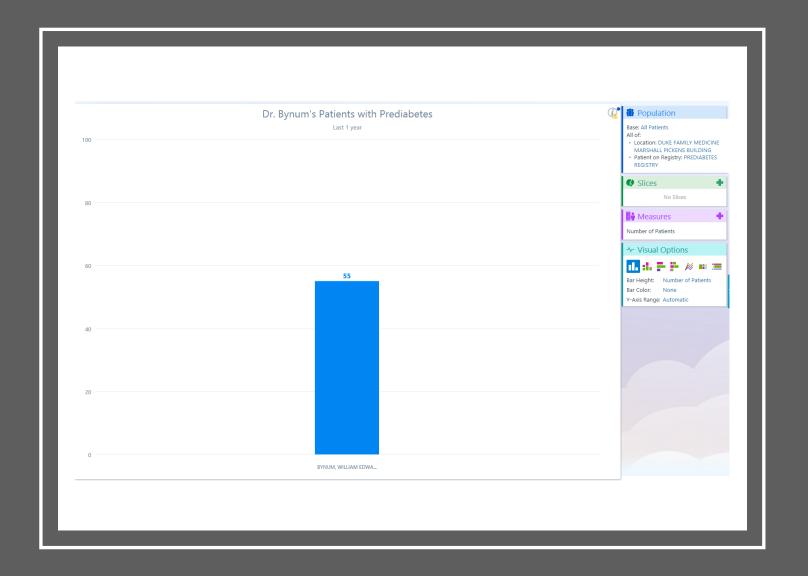
# IDENTIFYING ELIGIBLE PATIENTS

Addition of "diabetes screening" to health maintenance recommendations in the EHR



# IDENTIFYING ELIGIBLE PATIENTS

Creation of a new searchable "prediabetes registry"

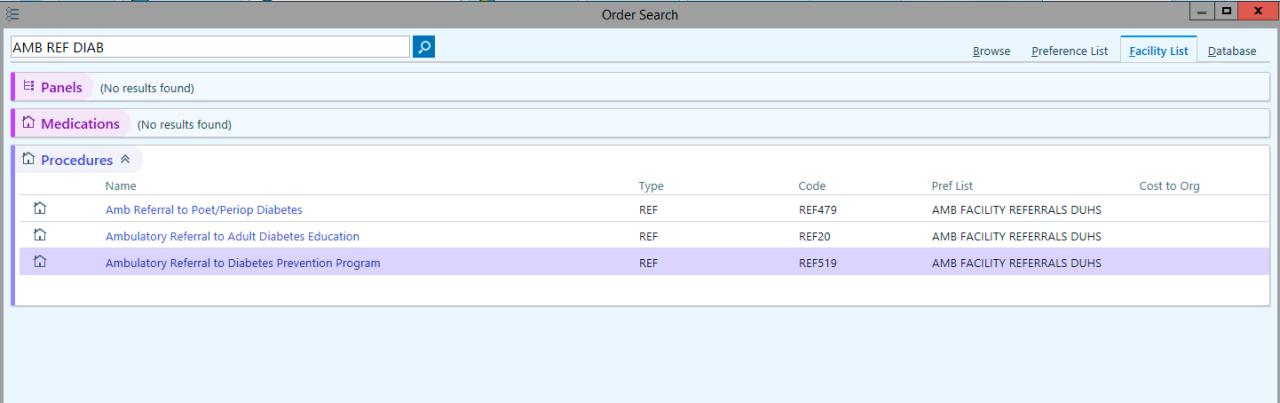


## PHASE II: PILOT

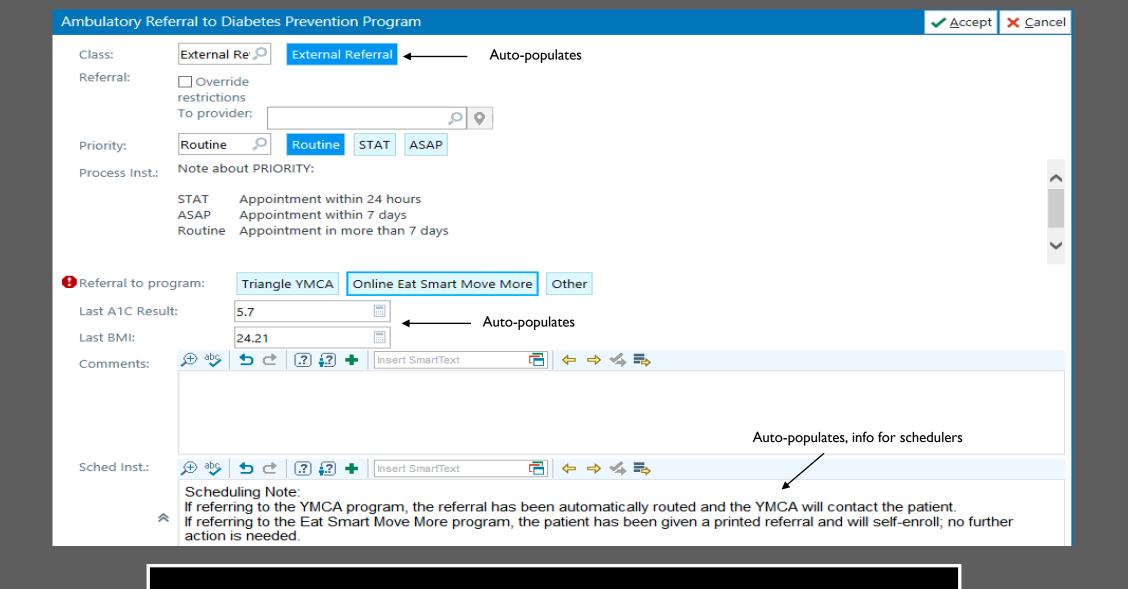
Identifying eligible patients

Creating the electronic referral

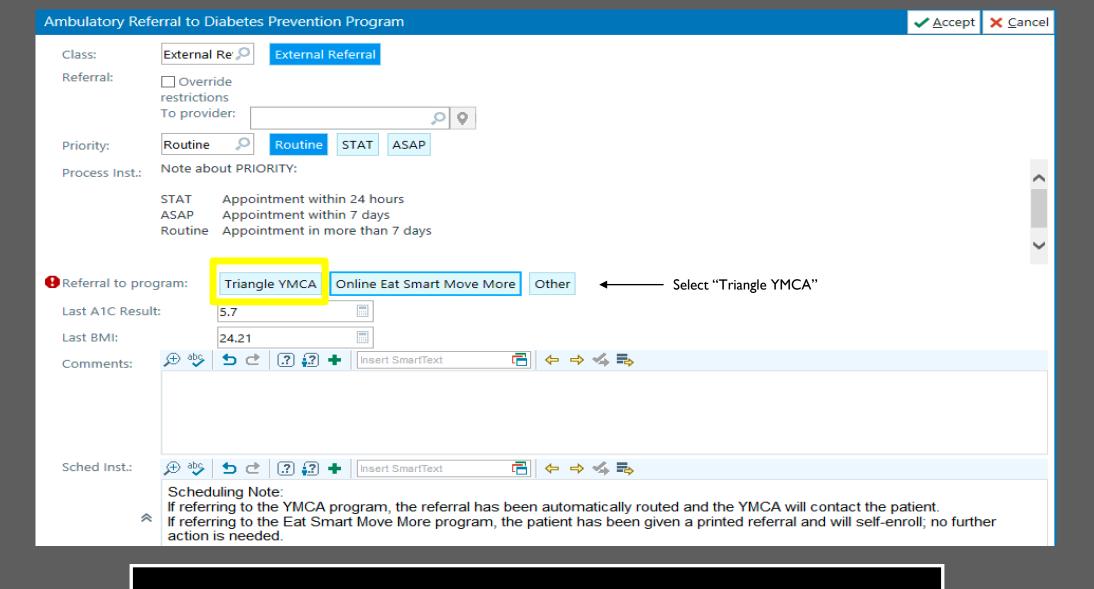
Retrospective referral of our own patients



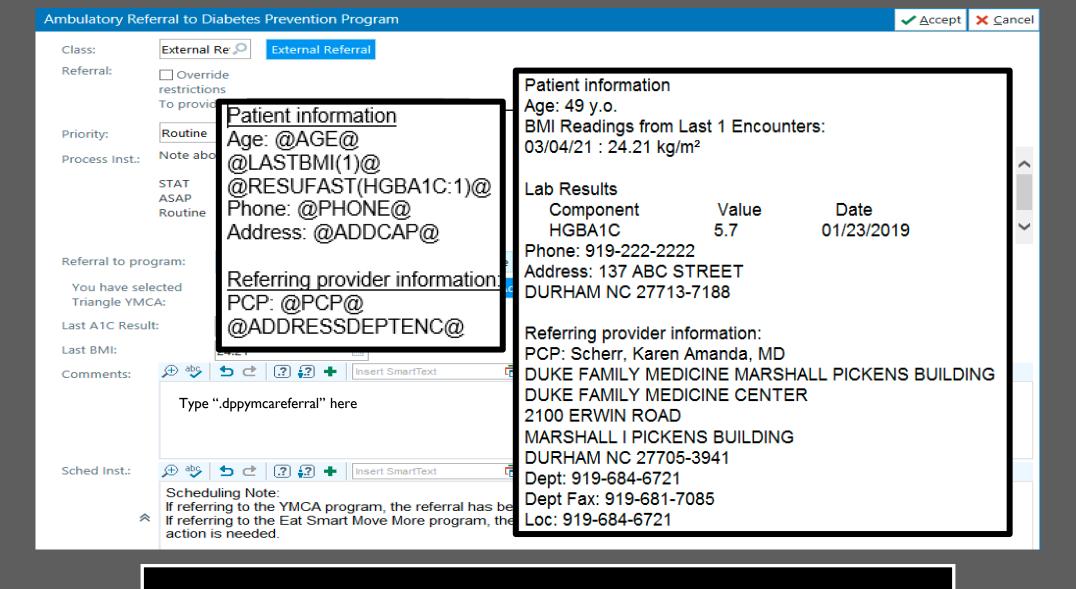
#### THE NEW ELECTRONIC REFERRAL



#### THE NEW ELECTRONIC REFERRAL



# THE NEW ELECTRONIC REFERRAL: YMCA



# THE NEW ELECTRONIC REFERRAL: YMCA

## REFERRAL FLOW FOR THE YMCA

Provider identifies eligible patient

Patient interested in DPP

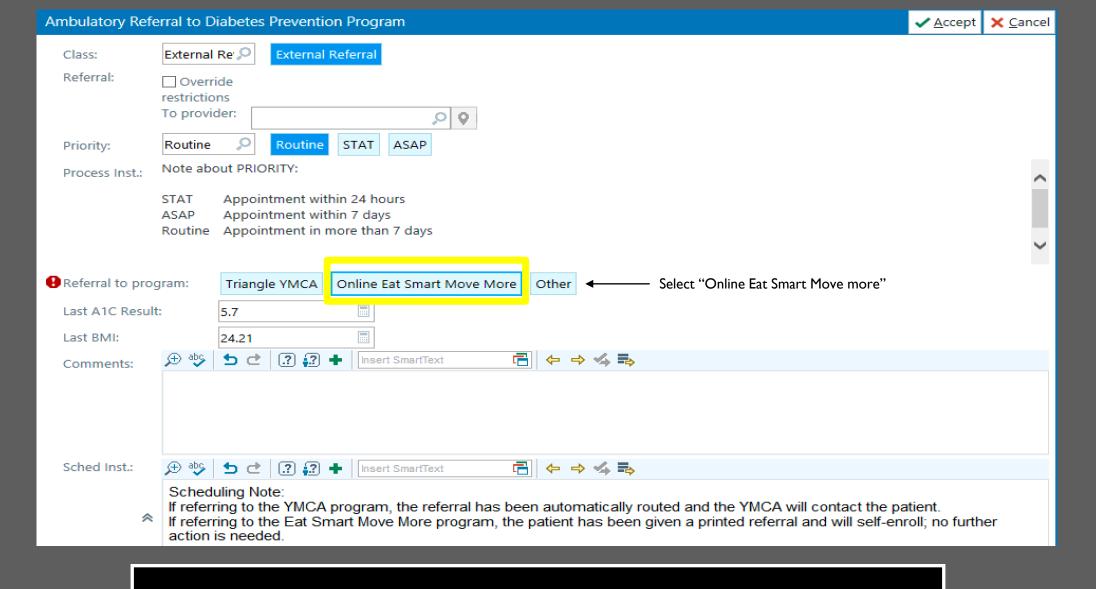
YMCA
Coordinator
contacts
patient

YMCA provides feedback to provider

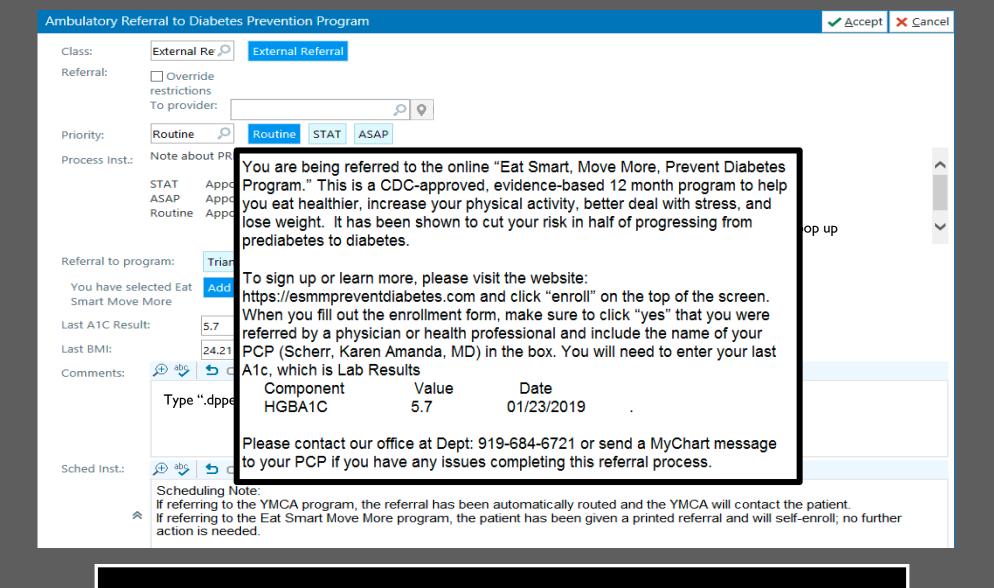
Provider informs patient about DPP

Provider places referral to YMCA DPP

YMCA enrolls patient in DPP



THE NEW ELECTRONIC REFERRAL: EAT SMART MOVE MORE PREVENT DIABETES



# THE NEW ELECTRONIC REFERRAL: EAT SMART MOVE MORE PREVENT DIABETES

# REFERRAL FLOW FOR EAT SMART, MOVE MORE, PREVENT DIABETES

Provider identifies eligible patient

Patient interested in DPP

Provider gives patient printed referral

Provider informs patient about DPP

Provider places referral to ESMM DPP

Patient enrolls themselves in DPP

## PHASE II: PILOT

Identifying eligible patients

Creating the electronic referral

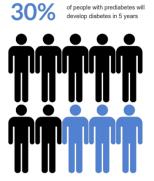
Ketrospective referral of our own patients

# PROCESS FOR RETROSPECTIVE REFERRALS

Dear @M@ @FNAME@ @LNAME@,

Thank you for being a patient of Duke Family Medicine! We are writing to let you know about a free program to help improve your health.

Our records show that you have a condition that we call "prediabetes." This means your blood glucose (sugar) level is not in the diabetes range, but it is higher than normal, which increases your risk of developing serious health problems including type 2 diabetes, heart disease, and stroke.





We have some good news — the Diabetes Prevention Program (DPP) can cut your risk of getting Type 2 diabetes in half, and we think you would benefit from the program. The DPP is a 12-month program led by a trained lifestyle coach that helps you learn to eat healthier, get more physical activity, better deal with stress, and lose weight.

DPPs usually cost about \$430, but right now it's free to all North Carolina residents regardless of your insurance! The YMCA of the Triangle currently offers an excellent virtual online program. When COVID-19 restrictions are lifted, they will restart their in-person DPPs at several locations, and offer transportation, child-care, and a discounted medical membership to people who qualify.

The YCMA will be calling you in the next few weeks to tell you more about this program and can help you sign up if you are interested. We are here to support you in your journey to health. If you would like to talk more about your prediabetes, please call our office at 919-684-6721 to schedule an appointment.

Sincerely,

Duke Family Medicine, on behalf of your PCP @PCP@







OUTCOMES OF RETROSPECTIVE REFERRALS

Referred (n = 52)

- Only 37% of patients were successfully contacted. The most common outcome was voicemail (44% of referrals).
- However, of the patients who were successfully contacted, 50% were enrolled and 16% were interested.

# PHASE II: SUMMARY

- The creation of a new prediabetes registry allowed us to easily identify patients who could potentially benefit from the DPP (n = 5,723 at our clinic).
- Referral of our own patients allowed us to identify and fix issues with the new electronic referral process.

## PHASE III: ROLL OUT

Education campaign for clinic providers

Providers prospectively refer their own patients

Post-intervention survey

### PRESENTATION AT DEPARTMENT GRAND ROUNDS



Duke University School of Medicine

#### **GRAND ROUNDS**

FMCH Grand Rounds is open to all members of the Duke Family Medicine & Community Health community, including faculty, staff, trainees, students, alumni, and friends of the department.













"Transdisciplinary Vertical Research Teams in Family Medicine and Community Health"

#### Speakers:

Teah Bayless, DO, assistant professor Emily D'Agostino, DrPH, MEd, MA, assistant professor Ashley Price, PhD, MPH, senior research program leader Karen Scherr, MD, PhD, co-chief resident, family medicine Hanzhang Xu, PhD, assistant professor

Tuesday, November 10, 2020, 12-1 pm

# PRESENTATION AT CLINIC PROVIDER MEETING

# INCREASING UTILIZATION OF THE DIABETES PREVENTION PROGRAM

Matthew Geisz, MD Karen Scherr, MD, PhD DFM All Provider Meeting January 5, 2021

# INFORMATION IN CLINIC NEWSLETTER

The Diabetes Prevention Program (DPP) see attachment is a CDC recognized, evidenced-based program focused on achieving weight loss. The DPP has been shown to decrease the risk of developing diabetes by 50% for patients with prediabetes. This program is free of cost to the patient! There is now a referral within Epic, "Ambulatory Referral to Diabetes Prevention Program", to two local DPP providers:

- I) YMCA of the Triangle: Online and In-person classes available. Multiple locations throughout the Triangle. Patients may also be eligible for discounted membership to YMCA, although a membership is NOT required to participate in the DPP. Karen and Matt would encourage use of the YMCA DPP as we are partnering for the YMCA to provide feedback to providers on patient outcomes.
- 2) Eat Smart Move More: Online only. \$30 enrollment fee that is reimbursed following completion of the course.

Please consider referring your patients at risk of diabetes. Further information on eligibility and step-by-step referral instructions are attached. Contact Matt Geisz or Karen Scherr with questions.

### FLYERS POSTED IN CLINIC: SIDE I

# **TYPE 2 DIABETES**

TALKING TO YOUR **PATIENTS** ABOUT LIFESTYLE CHANGES



88 million American adults - more than 1 in 3 - have prediabetes

#### MORE THAN

adults with prediabetes 8 IN 10 adults with prediabetes don't know they have it If your patients have prediabetes. losing weight by:



**ACTIVE** can cut their risk of getting type 2 diabetes in

BEING

MORE

HALF

Prediabetes increases the risk of:







DIABETES

HEART DISEASE STROKE

#### LIFESTYLE CHANGE PROGRAM



The lifestyle change program that is part of the CDC-led National Diabetes Prevention Program is proven to help prevent or delay type 2 diabetes. It is based on research that showed:



Weight loss of 5 to 7% of body weight achieved by reducing calories and increasing physical activity to at least 150 minutes per week resulted in a 58% lower incidence of type 2 diabetes



For people 60 and older, the program reduced the incidence of type 2 diabetes



After 15 years, lifestyle change program participants had a 27% lower incidence of type 2 diabetes

#### The lifestyle change program provides:





CDC-approved curriculum



Group



A full year of in-person or online meetings

Your patients will learn to make achievable and realistic lifestyle changes





Incorporate physical activity into their daily routine



Manage stress

SCORE ≥ 5



Solve problems that get in the way of healthy changes

#### PATIENT ELIGIBLITY











PREVIOUSLY DIAGNOSED WITH GESTATIONAL DIABETES

18 YEARS OR OLDER

OVERWEIGHT

DIAGNOSED WITH PREDIABETES

### FLYERS POSTED IN CLINIC: SIDE 2

### HOW TO REFER PATIENTS TO THE DIABETES PREVENTION PROGRAM

#### PLACE THE REFERRAL ORDER IN EPIC

#### TRIANGLE YMCA

- Search for the order by typing in "amb ref diab"
  - The full name of the order is the "Ambulatory referral to diabetes prevention program" (REF 519)
- Select "Triangle YMCA" for the "referral to program"
- Follow the instructions that pop up, which state the following:
  - In the "To Provider" box, select "Triangle YMCA"
     In the "Comments" box, type ".dppymcareferral"
- Sign the order
- The referral is routed
  - The referral will be automatically routed electronically to the YMCA's EHR
- The YCMA contacts your patient
  - Staff will confirm eligibility, explain more about the program, explore barriers to enrollment/attendance, and help patients enroll in the program

#### **EAT SMART MOVE MORE**

- Search for the order by typing in "amb ref diab"
- The full name of the order is the "Ambulatory referral to diabetes prevention program" (REF 519)
- Select "Online Eat Smart Move More" for the "referral to program"
- Follow the instructions that pop up, which state the following:
  - 1. In the "Comments" box, type
    ".dppeatsmartmovemorereferral"
- Hand the printed referral to patient and encourage patient to self-enroll
  - Once signed, the referral will automatically print
  - The dotphrase" dppeatsmartmovemorereferral" that was placed in the comments will be included in the printed referral and instructs patients on how to enroll

## PHASE III: ROLL OUT

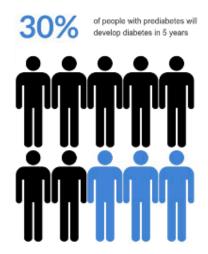
Education campaign for clinic providers

Providers prospectively refer their own patients

Post-intervention survey

As we've discussed before, you have prediabetes. This means your blood glucose (sugar) level is higher than normal, which increases your risk of developing serious health problems including type 2 diabetes, heart disease, and stroke.





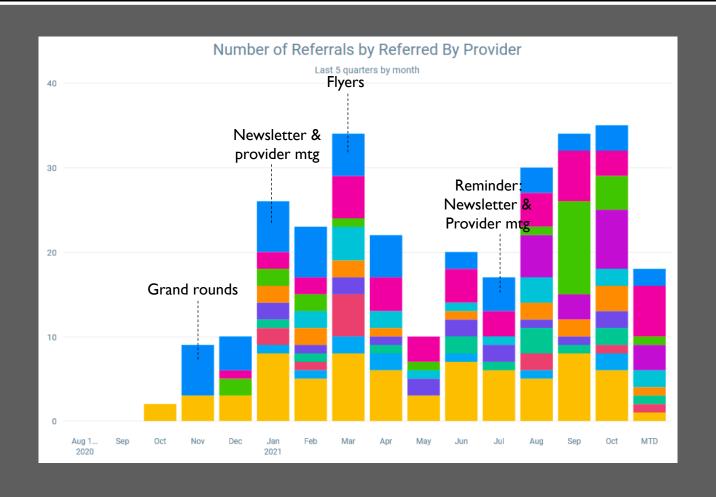


There is some good news — the Diabetes Prevention Program (DPP) can cut your risk of Type 2 diabetes in half, and we think you would benefit from the program. The DPP is a 12-month program led by a trained lifestyle coach that helps you learn to eat healthier, get more physical activity, better deal with stress, and lose weight.

DPPs usually cost about \$430, but right now it's free to all North Carolina residents regardless of your insurance! The YMCA of the Triangle currently offers an excellent virtual online program. When COVID-19 restrictions are lifted, they will restart their in-person DPPs at several locations, and offer transportation, child-care, and a discounted medical membership to people who qualify. There is also an online DPP through "Eat Smart, Move More, Prevent Diabetes" (you do have to pay \$30 at the beginning of this program, but it is given back to you later as long as you complete the program).

Please let me know if you are interested in a referral to a DPP by sending a MyChart message or calling 919-684-6721 and leaving a message stating you would like a referral. If you want to discuss your case more or have specific questions, please call 919-684-6721 to schedule an appointment with any Duke Family Medicine provider.

### REFERRALS



## PHASE III: ROLL OUT

Education campaign for clinic providers

Providers prospectively refer their own patients

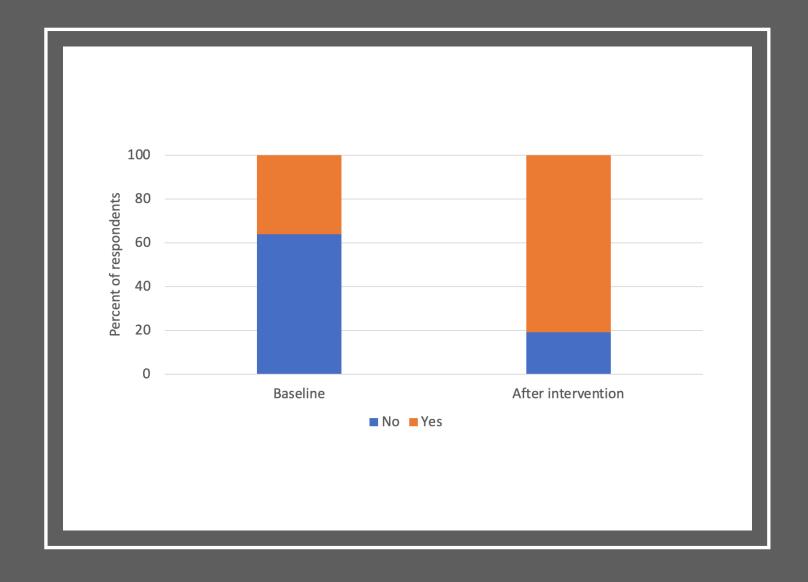
Post-intervention survey



- 27 providers responded
  - 9 residents (75% response rate), did not include PGY-1s
  - 18 attendings (80% response rate)
- Imperfect pre/post survey
  - Provider turnover
  - Missing unique identifiers

### **AWARENESS**

Are you aware that DPPs are currently available for free to all North Carolina residents at high risk for diabetes, regardless of insurance?



## PROVIDER SELF-EFFICACY

How confident are you in your ability to identify which patients are eligible for the DPP?

## IMPACT OF REFERRAL

When I treat a patient with prediabetes, I consider a referral to the DPP.

# PROVIDERS' EVALUATION OF THE REFERRAL

auto-populates

streamlined helpful

electronic

convenient

simple

# PHASE III: SUMMARY

- Providers were educated about the DPP through a variety of channels and are actively referring patients.
- 290 patients have been referred across the health system, mostly from Duke Family Medicine.

# PHASE IV: NEXT STEPS

Further refinement of referral
Roll out to other clinics
Development of a "Best Practice
Advisory" (BPA)

# **SUMMARY**

### Cost

Difficulty identifying eligible patients

Cumbersome faxed referral process

Low provider and patient awareness and buy-in



NEWS RELEASE

For Immediate Release: February 18, 2019

### Blue Cross NC Invests \$5 Million to Combat Diabetes Epidemic in NC

Investment in Diabetes Free NC to cut diagnosis of Type 2 diabetes by expanding free access to diabetes prevention programs for all North Carolinians.

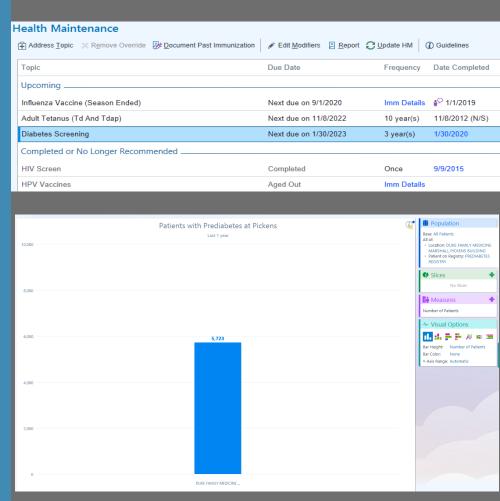
https://www.bluecrossnc.com/sites/default/files/docume nt/attachment/providers/public/pdfs/news-andinformation/news/News%20Release%20Diabetes%20Fre e%20NC.pdf

### Cost

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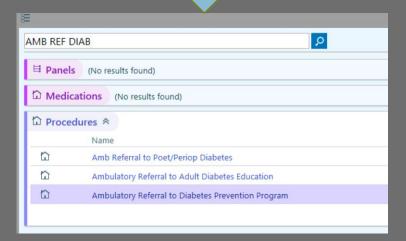
### Cost

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Cumbersome faxed referral process

Low provider and patient awareness and buy-in

Referral form to a diabetes prevention program Send to: Fax: Last name Health insurance Gender □ Male Birth date (mm/dd/yy) ZIP code By providing your information above, you authorize your health care practitioner to provide this information to a diabete: prevention program provider, who may in turn use this information to communicate with you regarding its diabetes PRACTITIONER INF Practice contact ZIP code Body Mass Index (BMI) Blood test (check one) ☐ Hemoglobin A1C ☐ Fasting Plasma Glucose 2-hour plasma glucose (75 d Date of blood test (mm/dd/yy) For Medicare requirements, I wil program/organization name he pose of determining my eligibility for the diabetes prevention program and conducting other activities as permitted by law. I understand that I am not obligated to participate in this diabetes screening program and that this I understand that I may revoke this authorization at any time by notifying my physician in writing. Any revocation will not have an effect on actions taken before my physician received my written revocation MEDITANT WARNING. The documents accompanying this transmission contain confidential health information protected from unsultrotized use or disclosure except as permitted by law. This information is intended only for the use of the individual or entity named above. The authorized recipient of this information is prohibited from disclosing this information to any other party unless permitted to do so by law or regulation. If you are not the intended recipient and have received this information in error, please notify the sender immediately for the return or destruction of these documental on the exception and have precised that information in error, please notify the sender immediately for the return or destruction of these documents. Rev. 05/30/14 \*These BMI levels reflect eligibility for the National DPP as noted in the CDC Diabetes Prevention Recognition Program Standards and Operating Procedures. The American Diabetes sociation (ADA) encourages screening for diabetes at a BMI of 2.21 for Asian Americans and 2.5 for non-Asian Americans, and some programs may use the ADA screening criteria for program eligibility. Please check with your diabetes prevention program provife for their specific BMI eligibility requirements.



Cost

Difficulty identifying eligible patients

Cumbersome faxed referral process

Low provider and patient awareness and buy-in-

- Presentation at monthly provider meeting
- Information in weekly clinic newsletter
- Presentation at department Grand Rounds
- Laminated fliers posted in clinic
- Patient education via providers and information in After Visit Summaries

### THANK YOU

- Sarah Sams, MD Family Medicine Leads Emerging Leader Institute, American Academy of Family Physicians
- Anthony Viera, MD, MPH, Chair, Duke Department of Family Medicine and Community Health
- Susan Spratt, MD, Duke Endocrinology
- American Medical Association Siga Vasaitis, Neha Sachdev, and Janet Williams
- The Triangle YMCA Amy Ward, MA and Katherine Combs, MPH
- Eat Smart, Move More, Prevent Diabetes Casey Collins MPH
- IT Support: Duke, YMCA, OCHI
- Duke Family Medicine and Community Health Research Department, especially Lauren Hart, Mina Silberberg, and Truls Ostbye